

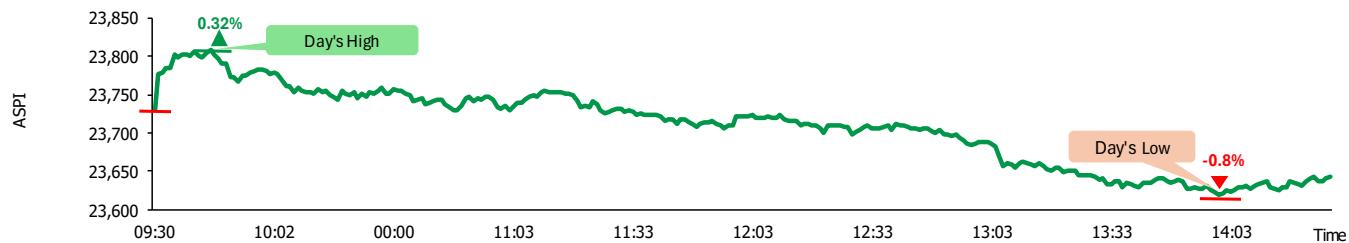
Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,627.9	23,731.6	(103.7)	(0.4)	1,003.6	4.4
S&P SL20 Index	6,539.4	6,560.1	(20.7)	(0.3)	382.0	6.2
RSI	69.6	73.9				
Value of Turnover (LKR Mn)	4,686.3	4,729.2	(42.9)	(0.9)		
TRI on All Share (ASTRI)	35,926.4	36,084.1				
Foreign Purchases (LKR Mn)	79.5	176.0				
Foreign Sales (LKR Mn)	777.4	110.7				
Foreign Net Flow (LKR Mn)	(697.9)	65.3				
Volume of Turnover (No. in Mn)	214.3	132.6				
Market Capitalization (LKR Bn)	8,427.2	8,467.4				
Market Valuation						
PER (x)	11.2					
PBV (x)	1.5					
DY (%)	2.5					

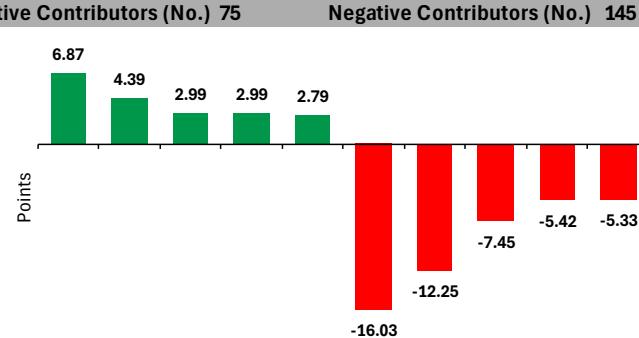
Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
19-Jan-2026	23,731.60	23,808.40	76.80	23,617.63	-113.97	23,627.87	-103.73	-0.44%



Top Gainers and Top Losers				Turnover Breakdown			
Top 5 Gainers		Price (LKR)	Chg (LKR)	Chg (%)	Domestic		
SEMB(X)		0.4	0.1	33.3			
AUTO		342.0	68.3	24.9			
PARA		217.0	38.8	21.7			
UCAR		1,779.0	294.8	19.9			
ACME		13.0	1.5	13.0			
Top 5 Losers		Price (LKR)	Chg (LKR)	Chg (%)	LKR Mn		
CPRT		561.8	(114.3)	(16.9)	Domestic Purchases		
YORK		11.3	(1.5)	(11.7)			
TESS(X)		1.1	(0.1)	(8.3)	Domestic Sales		
CALF		98.4	(8.9)	(8.3)			
DOCK		108.3	(8.3)	(7.1)			

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	75	Negative Contributors (No.)	145
ACL	2,840,000	102.00	291,020,000				
TKYO(X)	2,747,373	93.00	255,505,689				
DIAL	4,495,642	34.50	155,099,649				
HNB	200,000	425.00	84,500,000				
TKYO	500,000	112.00	56,000,000				



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Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

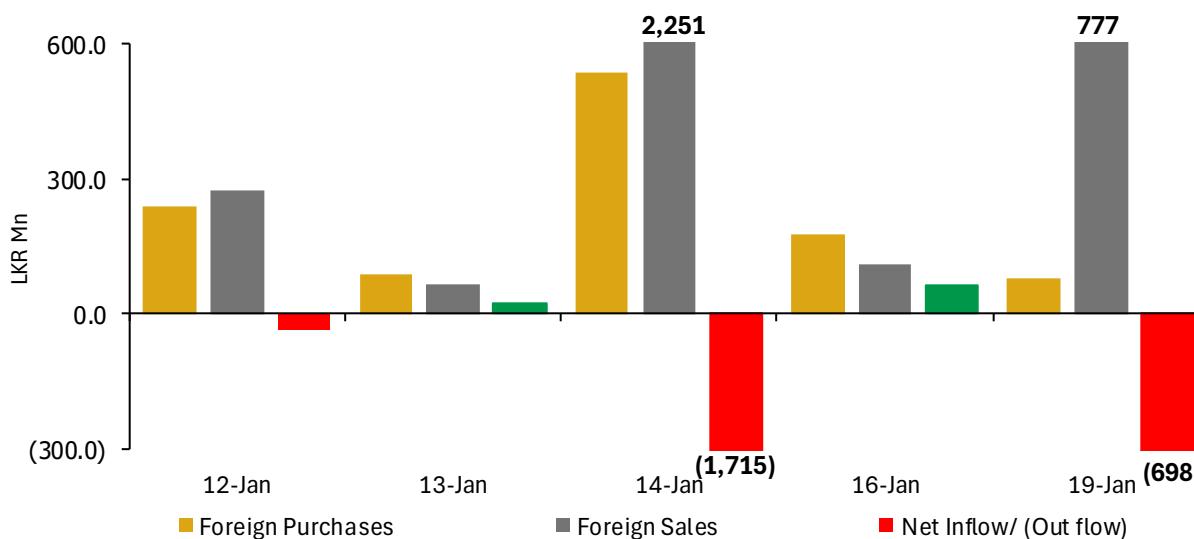
Top Net Foreign Purchase	LKR Mn	Top Net Foreign Sales	LKR Mn
LFIN	15.28	TKYO(X)	(339.89)
MELS	9.07	ACL	(289.75)
PKME	7.96	TKYO	(67.20)
LOLC	5.68	RCL	(22.08)
WATA	4.98	RHL(X)	(17.38)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,042	7,094	(4,051.82)

*From January 02 to January 19, 2026

Foreign Activities During Last 5 Days

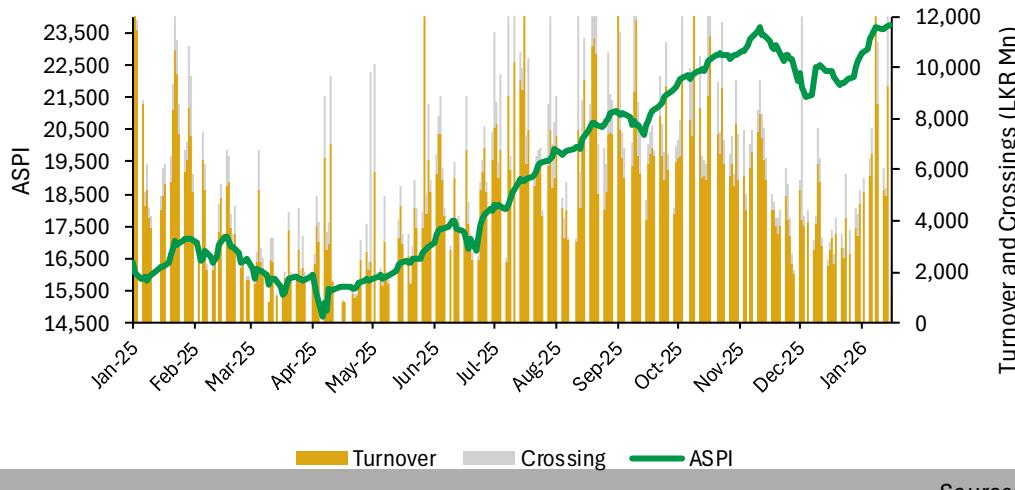


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	63,707	16,006	25%

*Upto January 19, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,253,361,520.20	26.74%
Materials	872,288,286.80	18.61%
Banks	486,640,382.05	10.38%
Consumer Services	467,445,791.40	9.97%
Diversified Financials	440,881,291.95	9.41%
Food, Beverage & Tobacco	305,622,283.80	6.52%
Telecommunication Services	234,222,133.10	5.00%
Real Estate Management & Development	171,818,178.55	3.67%
Retailing	77,760,538.75	1.66%
Insurance	73,507,942.15	1.57%
Consumer Durables & Apparel	68,537,628.50	1.46%
Energy	49,695,100.95	1.06%
Transportation	45,968,431.90	0.98%
Health Care Equipment & Services	43,933,411.85	0.94%
Utilities	39,746,102.20	0.85%
Commercial & Professional Services	36,736,154.95	0.78%
Software & Services	12,727,305.50	0.27%
Food & Staples Retailing	2,834,347.40	0.06%
Automobiles & Components	1,848,115.10	0.04%
Household & Personal Products	769,905.45	0.02%
	4,686,344,852.55	

Source: CSE

