

Daily Report

CSE Trade Summary

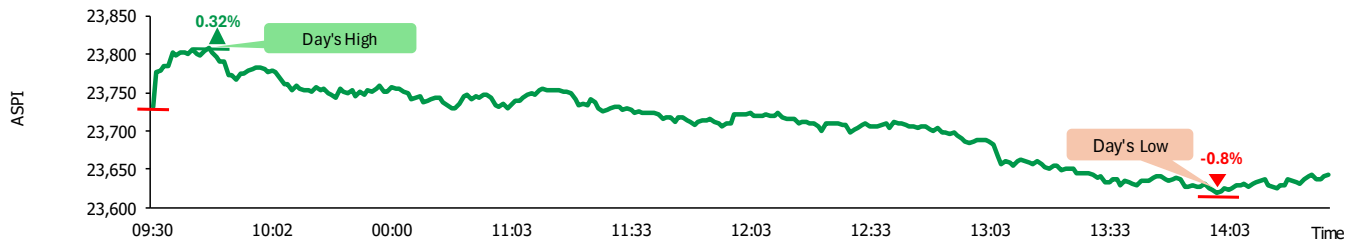
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	23,627.9	23,731.6	(103.7)	(0.4)	1,003.6	4.4
S&P SL 20 Index	6,539.4	6,560.1	(20.7)	(0.3)	382.0	6.2
RSI	69.6	73.9				
Value of Turnover (LKR Mn)	4,686.3	4,729.2	(42.9)	(0.9)		
TRI on All Share (ASTRI)	35,926.4	36,084.1				
Foreign Purchases (LKR Mn)	79.5	176.0				
Foreign Sales (LKR Mn)	777.4	110.7				
Foreign Net Flow (LKR Mn)	(697.9)	65.3				
Volume of Turnover (No. in Mn)	214.3	132.6				
Market Capitalization (LKR Bn)	8,427.2	8,467.4				

Market Valuation

PER (x)	11.2
PBV (x)	1.5
DY (%)	2.5

Intra-Day Trading of ASPI

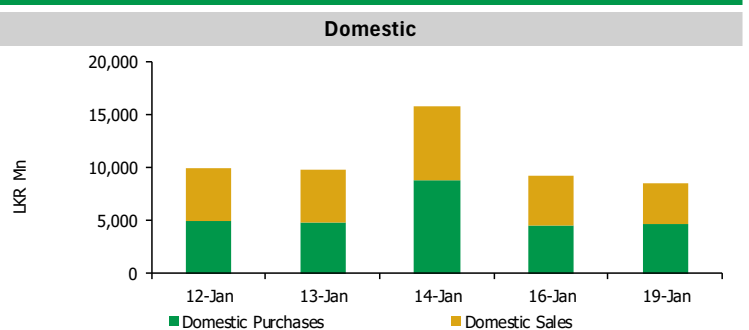
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
19-Jan-2026	23,731.60	23,808.40	76.80	23,617.63	-113.97	23,627.87	-103.73	-0.44%



Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.4	0.1	33.3
AUTO	342.0	68.3	24.9
PARA	217.0	38.8	21.7
UCAR	1,779.0	294.8	19.9
ACME	13.0	1.5	13.0
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
CPRT	561.8	(114.3)	(16.9)
YORK	11.3	(1.5)	(11.7)
TESS(X)	1.1	(0.1)	(8.3)
CALF	98.4	(8.9)	(8.3)
DOCK	108.3	(8.3)	(7.1)

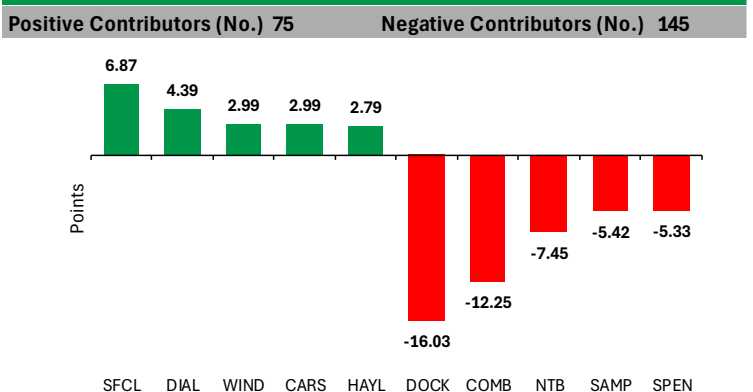
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
ACL	2,840,000	102.00	291,020,000
TKYO(X)	2,747,373	93.00	255,505,689
DIAL	4,495,642	34.50	155,099,649
HNB	200,000	425.00	84,500,000
TKYO	500,000	112.00	56,000,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

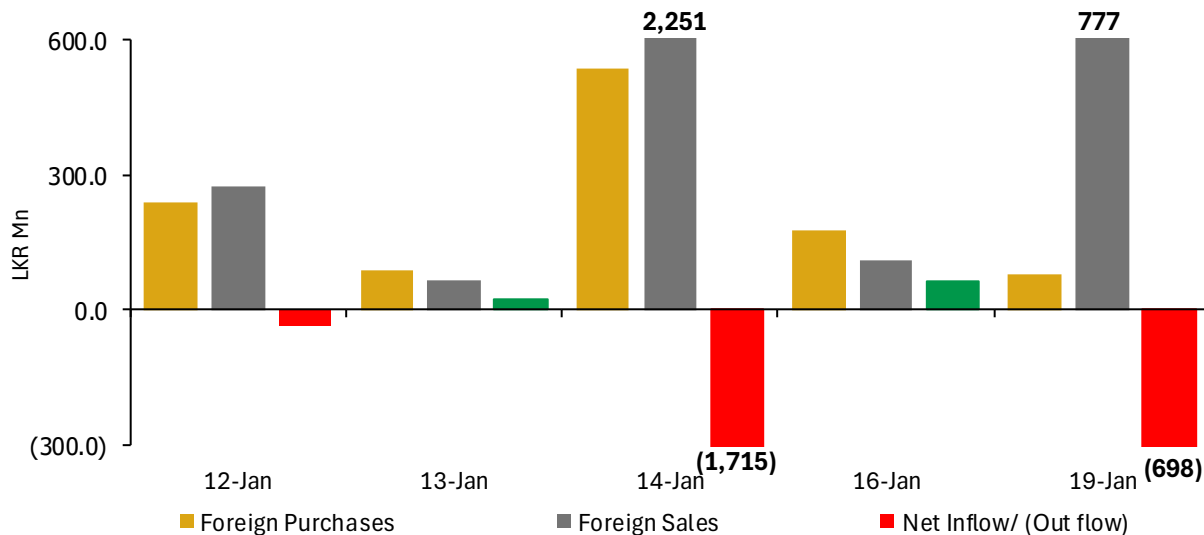
Top Net Foreign Purchase	LKR Mn	Top Net Foreign Sales	LKR Mn
LFIN	15.28	TKYO(X)	(339.89)
MELS	9.07	ACL	(289.75)
PKME	7.96	TKYO	(67.20)
LOLC	5.68	RCL	(22.08)
WATA	4.98	RHL(X)	(17.38)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	3,042	7,094	(4,051.82)

*From January 02 to January 19, 2026

Foreign Activities During Last 5 Days

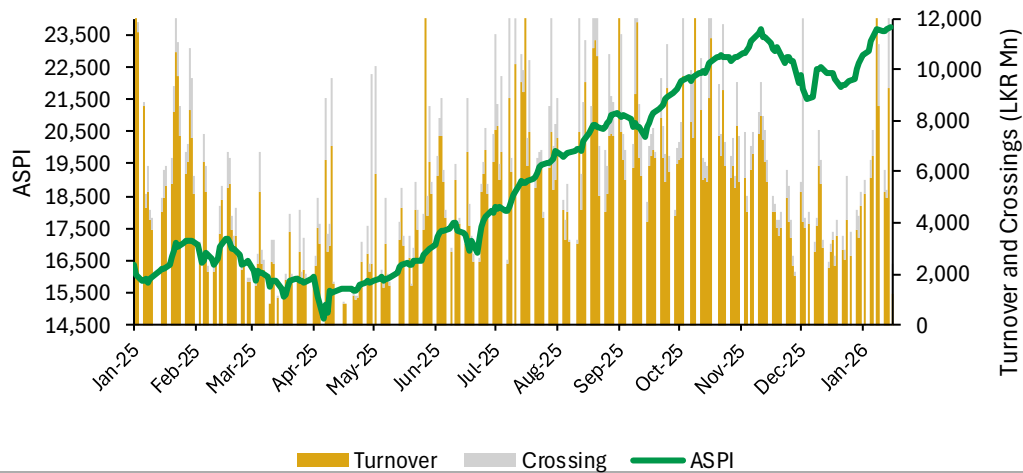


Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January *	63,707	16,006	25%

*Upto January 19, 2026

ASPI vs Market Turnover



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	1,253,361,520.20	26.74%
Materials	872,288,286.80	18.61%
Banks	486,640,382.05	10.38%
Consumer Services	467,445,791.40	9.97%
Diversified Financials	440,881,291.95	9.41%
Food, Beverage & Tobacco	305,622,283.80	6.52%
Telecommunication Services	234,222,133.10	5.00%
Real Estate Management & Development	171,818,178.55	3.67%
Retailing	77,760,538.75	1.66%
Insurance	73,507,942.15	1.57%
Consumer Durables & Apparel	68,537,628.50	1.46%
Energy	49,695,100.95	1.06%
Transportation	45,968,431.90	0.98%
Health Care Equipment & Services	43,933,411.85	0.94%
Utilities	39,746,102.20	0.85%
Commercial & Professional Services	36,736,154.95	0.78%
Software & Services	12,727,305.50	0.27%
Food & Staples Retailing	2,834,347.40	0.06%
Automobiles & Components	1,848,115.10	0.04%
Household & Personal Products	769,905.45	0.02%
	4,686,344,852.55	

Source: CSE

Monday, January 19, 2026